

Thursday, September 8, 2016

The Probate Examiner's Office recommends approval of the following Probate matters:

11 16CEPR00398 Louie Souza (Spousal)
16 16CEPR00795 Elizabeth Bulmer (Estate)
17 16CEPR00797 Arthur T. Miyakawa (Estate)
24 16CEPR00766 Isiah Hervey (Det. Succ)

The following Probate matters have been continued at the request of the Petitioner or the Petitioner's attorney:

4	10CEPR00830	Shirley B. Taylor (Estate) cont. to 10/19/16
5	15CEPR00055	Allison Holt (GUARD/E) cont. to 10/18/16
6	15CEPR00056	Anna Holt (GUARD/E) cont. to 10/18/16
9	15CEPR00842	William George Bongardt (Estate) cont. to 10/24/16

The following Probate matters have been taken off calendar:

Appearance of counsel is recommended for all remaining Probate matters set for hearing. Thank you.

1 Frances B. Van Camp (Estate)

Case No. 05CEPR00250

Attorney: Heather H. Kruthers (for Public Administrator/Successor Administrator)

Objector: Preston Van Camp (former Administrator)

First and Final Account and Report of Successor Administrator and Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and for Distribution.

DC	D: 11/25/2004	PUBLIC ADMINISTRATOR, Successor	NEEDS/PROBLEMS/COMMENTS:
	D. 11/23/2004	Administrator, is petitioner.	WEEDS/TROBLEMS/COMMENTS.
		Account period: 1/5/07 – 5/25/16	Amendment to First and Final Account was filed on 8/31/16. Pursuant to
	Aff.Sub.Wit.	Accounting - \$176,659.00 Beginning POH - \$175,249.00 Ending POH - \$48,067.23	California Rules of Court, Rule 7.53(a) an amendment to a pleading requires the same
√	Verified Inventory	Administrator - \$3,306.36	notice of hearing as the pleading it amends.
√	PTC Not.Cred.	(statutory) Administrator x/o - \$1,248.00 (for	Therefore, need proof service of the Notice of Hearing, 15 days prior to the hearing on:
√	Notice of Hrg	sale of real property and preparation of taxes)	a. Preston Van Camp b. Pamela Van Camp
✓	Aff.Mail W/ Aff.Pub.	Attorney - \$3,306.36 (statutory) Attorney x/o - \$1,890.00	Amendment to First and Final Account alleges that at the
	Sp.Ntc.	Attorney x/o - \$1,890.00 (itemization, 12.5 hours @ \$150/hour for	hearing on 7/21/16 Pamela Van Camp provided a
	Pers.Serv.	unlawful detainer with appeal)	writing that Preston Van
√	Conf. Screen Letters 4/14/05	Court Costs - \$46.50 (certified copies)	Camp had executed returning her interest in property that she had
√	Duties/Supp Objections	Closing - \$2,000.00	previously assigned to Preston. That document has
	Video Receipt	Distribution, pursuant to intestate succession and assignments of interest is to:	not been filed, but Preston Van Camp admitted in Court that what Pamela had was a
	CI Report	Danish at Maria Carana (00) 201 14	signed writing by him
✓	9202	Preston Van Camp - \$23,301.14	assigning Pamela's interest back to her. Court may
✓	Order	Pamela Van Camp - \$11,650.57	require the document assigning the property back to Pamela to be filed prior to
	Aff. Posting	Please see additional page	distribution. Reviewed by: KT
	Status Rpt		Reviewed by: K1
	UCCJEA		Updates: 9/1/16
	Citation		Recommendation:
✓	FTB Notice		File 1- Van Camp
			1

1 Frances B. Van Camp (Estate)

Case No. 05CEPR00250

Objection to Final Account filed by Preston Van Camp on 7/7/16. Objector states he was removed as Administrator of the Estate by this Court on 11/28/06 for failure to file an accounting and distribution.

Mr. Van Camp alleges he never mismanaged the estate and no evidence was ever introduced to this court supporting a claim of mismanagement nor was there every any action on the part of Van Camp that led to a loss of estate assets.

The final Accounting submitted by Kruthers did not approve Van Cam his filing fee of \$281.00 nor his 280.00 for notice of publication. Van Camp objects to not receiving reimbursement for these fees.

Van Camp spent hundreds of working hours on the estate, researched over 10 years of personal income taxes for the decedent and her deceased husband. Van Camp filed proper notices with the County of Fresno so that the property tax would be adjusted according to law. Personal payments on the estate's real property, association fees, and property taxes were made during the entire time Van Camp was administrator. Van Camp published notices of the estate, filed the petition plus status reports to the court and submitted three accountings of the estate. Van Camp noticed all creditors including Medi Cal and the State of California. Van Cam had the real property appraised and filed the inventory and appraisal. Most of the estate had already been completed by Van Camp, except for the selling of the real property and paying the debts.

Kruthers and the Fresno County Public Administrator took over management of the estate in November 2006. During the vast majority of the ten years since the County took over, they did nothing and let the estate fall into waste, disrepair, and substantial loss of market value. There is evidence of mismanagement in this estate by Fresno County. Van Camp asks the court to take judicial notice of the public administrator assigned to this estate throughout the last ten years and their subsequent criminal charges related to their job duties as public administrators.

For these reasons, Van Camp objects to Kruthers failure to distribute to Van Camp any administrator fees. Van Camp objects to Kruthers' request for extraordinary fees in its entirety based upon the negligence of the County of Fresno Public Administrator and also request that Kruthers is not entitled to any attorney fees, or public administrator fees, or at most a very minimal amount.

Kruthers had notice that there was an ongoing claim by Pamela Van Camp who was paying the mortgage and homeowner association dues throughout all the years this case was in probate. The approval of a claim by the Public Administrator and Kruthers for costs paid to the mortgage company are dubious at best since the liquid assets in the estate was limited to \$9.00. Van Camp requests receipts showing proof the Public Administrator made those payments.

Finally, Van Camp objects to Kruthers' Final Accounting which never addressed nor paid the Claim of Lien that Fan Camp filed with the Fresno County Recorder's Office in the amount of \$37,061.12 and recorded on the real property in the estate.

Attorney Attorney Susan K. Arthur, of Walton & Mitchell, Sanger (for Garren J. McCurry, Administrator) James R. Walton (retired; formerly for Garren J. McMurry, Administrator)

Notice of Motion and Motion to be Relieved as Counsel

	Notice of Motion and Motion to be Relieved as Counsel			
DOD: 11/13/2006)	SUSAN K. ARTHUR, of WALTON &	NEEDS/PROBLEMS/COMMENTS:
			MITCHELL, Attorney of record for	
			Personal Representative GARREN J.	Continued from 8/1/2016 per
			MCMURRY, is Movant.	request of counsel.
Со	ont. from 08011	6	GARREN J. MCMURRY, son, was	Note Re Notice to Personal
	Aff.Sub.Wit.		appointed Administrator with Full IAEA	Representative: Declaration of Brenda Cantrell filed 8/24/2016
✓	Verified		without bond on 5/22/2007, and Letters issued on that date.	states that on 8/22/2016 she
	Inventory		issued on mai date.	received a call from Roberta
	PTC		Movant requests under Code of Civil	Skogsberg, the sister of the Administrator, Garren McMurry, who
	Not.Cred.		Procedure § 284(2) and CA Rule of	stated that Mr. McMurry lived at her
1	Notice of		Court 3.1362 an order permitting her to	address, and that she gave him the
	Hrg		be relieved as attorney of record in this	notice documents regarding the
✓	Aff.Mail	W/	proceeding.	hearing on 9/8/2016; on 8/24/2016, the Notice of Hearing was sent to
	Aff.Pub.		Motion is supported by Declaration of	Mr. McMurry in care of Ms.
✓	Sp.Ntc.		Susan K. Arthur, papers and records filed in this proceeding, and the	Skogsberg at her address.
	Pers.Serv.		following additional documents and	Nata Da Nation of Mations Droof of
	Conf.		evidence:	Note Re Notice of Motion: Proof of service of notice of the Motion to be
	Screen		Latter to Carren I Manager dated	Relieved as Counsel filed 8/18/2016
	Letters		 Letter to Garren J. McMurry dated May 15, 2015; 	shows the Motion was served to the
	Duties/Supp		May 13, 2013,Letter to Roberta Skogsberg,	following persons and entities:
	Objections		daughter, dated May 29, 2015;	ROBERTA L. SKOGSBERG,
-	Video		Copy of Tax Deed to Purchaser of	daughter;
	Receipt		Tax—Defaulted Property last	Wells Fargo Card Services
	CI Report		assessed to James A. McMurry	(Creditor's Claim filed 7/23/2007 for \$1,435.08);
	9202		recorded on April 5, 2013; Photocopy of the envelope of	CHASE BANK (Creditor's Claim
/	Order		returned certified letter our office	filed 5/30/2007 for \$3,120.67);
`			sent to Garren McMurry; the letter	SIMPSON GROUP RETIREMENT
			was returned to our office on June	FUND (Creditor's Claim filed
			11, 2015;	9/4/2007 for \$1,248.00);
			Letter to Garren J. McMurry dated	PHILIPS & COHEN for CHASE BANK
			May 16, 2016 sent in care of Amparo	(Creditor's Claim filed 11/15/2007
l			M. McMurry.	for \$1,281.64.)
	Aff. Posting		~Please see additional page~	Reviewed by: LEG
<u> </u>	Status Rpt		ricase see additional page	Reviewed on: 9/1/16
<u> </u>	UCCJEA	-		Updates:
<u> </u>	Citation			Recommendation:
	FTB Notice			File 2- McMurry
				2

Declaration of Susan K. Arthur in Support of Motion to be Relieved as Counsel filed 6/17/2016 states:

- Attorney James R. Walton retired on May 11, 2011; prior to retirement, he represented Garren J.
 McMurry in a probate matter which was filed on April 12, 2007. Mr. Walton had difficulty
 maintaining contact with Mr. McMurry throughout the probate proceeding;
- On June 4, 2009, Mr. Walton sent a letter to Mr. McMurry; the letter stated that he had not heard from Mr. McMurry in over a year; Mr. McMurry met with Mr. Walton July 7, 2009 and promised to stay in touch and work to close the estate. Our office has had no further contact with Mr. McMurry since July 7, 2009;
- An Inventory and Appraisal was filed in the probate estate on August 22, 2007; The assets of the
 estate were: real property located on Elwood Road, Squaw Valley, valued at \$190,000.00 [vacant
 lot and mobile home], a 1983 Nissan Pickup valued at \$500.00 and a 1988 Ford Aerostar valued at
 \$700.00;
- The real property was sold at public auction on or about March 14, 2013, by the Fresno County Tax Collector; [Tax Deed to Purchaser of Tax-Defaulted Property recorded 4/5/2015 shows based on a tax lien for Fiscal Year 2006 -2007, the estate real property last assessed to JAMES A.
 MCCURRY was conveyed to purchaser [name omitted] at a public auction held on 3/14/2013 3/18/2013, pursuant to statutory powers of sale under the Revenue and Taxation Code for the sum of \$22,430.00]; they are unable to locate the two vehicles;
- On May 15, 2015, their office once again tried to locate Mr. McMurry by calling his last known telephone numbers, mailing letters to his last known address, searching various web sites for information on him and checking to see if Mr. McMurry is incarcerated;
- On May 29, 2015, they spoke with former family member JULIE SKOGSBERG who lost contact with Mr. McMurry several years ago and is unable to provide us with any information regarding his current whereabouts;
- On June 11, 2015, they received back from the post office a certified letter we sent to Mr. McMurry; the letter was marked returned to sender, not deliverable, unable to forward;
- On May 16, 2016, their office again tried to locate Mr. McMurry by searching his name in the
 Whitepages Premium; they called his last known phone number, which is disconnected; the last
 known address is listed as the same address they have previously sent letters to and they were
 returned with no forwarding address;
- Through Whitepages Premium they located a potential relative of Garren McMurry, AMPARO M.
 MCMURRY; Amparo has a common previous address as Garren; Amparo McMurry's phone number is disconnected; they sent another letter on May 16, 2016 to Garren McMurray at Amparo McMurray's address in Sanger; they received no answer to this letter;
- They are asking to be relieved as counsel of record in this probate matter because there is nothing their office can do to complete this probate.

Movant states the court should grant attorney's motion to be relieved as counsel of record because the Attorneys hands are tied in this matter. The probate cannot be completed without client's cooperation.

3 Skilit Ruby Barajas & Richard Barajas(GUARD/P) Case No. 07CEPR00504 Petitioner Barajas, Christopher (Pro Per – Father) Petition for Visitation

Age: 11		CHRISTOPHER BARAJAS, father, is	NEEDS/PROBLEMS/COMMENTS:
1.90.11		petitioner.	
			Note: Petition pertains to Richard
		<u>Please see petition for details</u>	Barajas only.
Cont. from			Need proof of service fifteen (15)
Aff.Sub.Wit.			days prior to the hearing of the
✓ Verified			Notice of Hearing along with a copy of the Petition for Visitation
Inventory			for:
PTC			 Mirna Aguilera (Mother)
Not.Cred.			
Notice of Hrg	Х		2. The Notice of Hearing filed 09/01/2016 indicates that Juanita
Aff.Mail	Х		Abdulla, guardian, was personally served on 08/31/2016; which is
Aff.Pub.			only 8 days prior to the hearing
Sp.Ntc.			and not the required 15 days.
Pers.Serv.			
Conf.			
Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order	Х		
Aff. Posting			Reviewed by: LV
Status Rpt			Reviewed on: 09/01/2016
UCCJEA			Updates: 09/06/2016
Citation			Recommendation:
FTB Notice			File 3- Barajas
			2

Attorney: Deborah K. Boyett (for Petitioner Donna T. Wright)

First And Final Account And Report Of Administrator And Petition For Its Settlement; For Order Fixing And Allowing Statutory Compensation To Attorney And Allowing Compensation To Attorney For Extraordinary Services; And For Final Distribution

DC	D: 8/15/10		DONNA T. WRIGHT, Adm		NEEDS/PROBLEMS/COMMENTS:
			petitioner.	·	· · · · · · · · · · · · · · · · · · ·
			Account period: 7/17/12	2 – 7/25/16	Continued to 10/19/16 at the request of the attorney.
Со	nt. from		Accounting -	\$381,348.32	
	Aff.Sub.Wit.		Beginning POH -	\$380,600.00	1. Need Notice of Hearing.
✓	Verified		Ending POH -	\$380,320.07	
✓	Inventory		Administrator -	waives	Need proof of service of the Notice of Hearing along with a
✓	PTC		Attorney -	\$10,312.00	copy of the Petition on:
1	Not.Cred.		(statutory)	Ψ10/01 2 .00	 a. Kay McKenzie Parker – pursuant to Request for
	Notice of	Χ	Attorney x/o -	\$7,571.00	Special Notice filed
	Hrg		(per itemization and dec	•	on11/23/2010.
	Aff.Mail	Χ	sale of real property, 27.		3. Need Order.
	Aff.Pub.		\$275 – 395 per hour.)		
	Sp.Ntc.		Casta	61 070 50	
	Pers.Serv.		Costs - (filing fees, certified cop	\$1,070.50	
	Conf.		fees)	103, 10001401	
	Screen		,		
✓	Letters 7/17	/12	Distribution, pursuant to		
	Duties/Supp		succession and assignm is to:	ents of interest	
	Objections		13 10.		
	Video Receipt		Donna T. Wright - property, personal prop	Real erty,	
	CI Report		automobile and \$180,16	•	
✓	9202				
1	Order				
	Aff. Posting				Reviewed by: KT
	Status Rpt				Reviewed on: 8/31/16
	UCCJEA				Updates:
	Citation				Recommendation:
 	FTB Notice				File 4- Taylor

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<u> </u>	nt. from					
C	Aff.Sub.Wit.	I				
_						
\	Verified					
	Inventory					
	PTC					
	Not.Cred.					
	Notice of	Х				
	Hrg					
	Aff.Mail	Χ				
	Aff.Pub.					
	Sp.Ntc.					
	Pers.Serv.					
	Conf.					
	Screen					
	Letters					
	Duties/Supp					
	Objections					
	Video					
	Receipt					
	CI Report					
	9202	\ <u>\</u>				
	Order	Х				
	Aff. Posting	<u> </u>				
	Status Rpt					
	UCCJEA					
	Citation					
	FTB Notice					
	FIB Notice					

KAYSIA BARR and **KEITH BARR**, Co-Guardians, are petitioners.

Account period: 4/2/16 - 7/11/16

Accounting - \$72,078.76 Beginning POH - \$61,253.35 Ending POH - \$72,078.76

Guardian - waives

Attorney - **not addressed**

Petitioners state all funds are in a blocked account. For this reason it is requested that all future accountings be waived.

Petitioners pray for an order:

- Notice of hearing of this Account, Report and Petition be given as required by law;
- The Court make an Order approving, allowing, and settling the attached account and report of the Guardian as filed;
- The Court dispense of Further
 Accountings until the guardianship is
 terminated because all of the funds in
 the guardianship estate are blocked
 and no withdrawals can be made
 without Court order.
- 4. Any and all further relief that the court deems proper and just.

NEEDS/PROBLEMS/COMMENTS:

Continued to 10/18/16 at the request of the attorney.

- 1. Need Notice of Hearing.
- Need proof of service of the Notice of Hearing on:
 a. Allison Holt (minor)
- 3. Petition does not include the receipt schedule.
- 4. Petition does not include the property on hand schedule.
- Order is incomplete. It only includes the first page and does not include the prayer or signature page.

Note: If the petition is granted, a status hearing will be set as follows:

 Wednesday, March 11, 2020 at 9:00 a.m. in Department 303, for the filing of the final account and termination of the guardianship.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.

Reviewed by: KT
Reviewed on: 9/1/16
Updates:
Recommendation:
File 5- Holt

6 Anna Holt (GUARD/E)Case No. 15CEPR00056

Attorney: Nancy J. LeVan (for Petitioners Kaysia Barr and Keith Barr)

First Account and Report of Guardian, Request for Court to Dispense with Further Accountings Until the Guardianship is Terminated.

			KAYSIA BARR and KEITH BARR, Co-	NEEDS/PROBLEMS/COMMENTS:
			Guardians, are petitioners.	
			Account period: 4/2/16 – 7/8/16	Continued to 10/18/16 at the request of the attorney.
Со	nt. from		Accounting - \$73,613.21	
	Aff.Sub.Wit.		Beginning POH - \$61,872.45	6. Need Notice of Hearing.
1	Verified		Ending POH - \$73,613.21	Ŭ
	Inventory		Guardian - waives	7. Need proof of service of the Notice of Hearing on:
	PTC			b. Allison Holf (minor)
	Not.Cred.		Attorney - not addressed	,
	Notice of Hrg	Х	Petitioners state all funds are in a blocked	8. Order is incomplete. It only
	Aff.Mail	Χ	account. For this reason it is requested that	includes the first page and does not include the prayer or
	Aff.Pub.		all future accountings be waived.	signature page.
	Sp.Ntc.		Petitioners pray for an order:	
	Pers.Serv.		5. Notice of hearing of this Account,	Note: If the petition is granted, a
	Conf.		Report and Petition be given as	status hearing will be set as follows:
	Screen		required by law;	Tollows.
	Letters		6. The Court make an Order approving,	• Wednesday, May 10, 2023 at
	Duties/Supp		allowing, and settling the attached	9:00 a.m. in Department 303,
	Objections		account and report of the Guardian as	for the filing of the final
	Video		filed;	account and termination of the guardianship.
	Receipt		7. The Court dispense of Further	me godiaidrismp.
	CI Report 9202		Accountings until the guardianship is	Pursuant to Local Rule 7.5 if the
	Order	Х	terminated because all of the funds in	required documents are filed 10
	Oluei		the guardianship estate are blocked and no withdrawals can be made without Court order. 8. Any and all further relief that the court	days prior the date set the status hearing will come off calendar and no appearance will be required.
	Aff. Posting		deems proper and just.	Reviewed by: KT
	Status Rpt			Reviewed on: 9/1/16
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 6- Holt
				6

Attorney Flanigan, Philip M. (for Martha Huerta – Administrator)

Probate Status Hearing RE: First or Final Account

			Frobate states nearing kt. First of Final Act	II .
DO	D: 06/21/99		MARTHA HUERTA, daughter, was	NEEDS/PROBLEMS/COMMENTS:
			appointed as Administrator with full	
			IAEA and with bond set at \$110,000.00	Minute Order of 06/02/2016: Counsel
			on 04/02/15.	requests 90 days.
	nt. from 06021	4	D : (D (" 05 (10 (0015;	, ,, ,,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,,
		<u> </u>	Receipt of Bond filed 05/13/2015 in the	Need First Account or Petition for
	Aff.Sub.Wit.		amount of \$110,000.00.	Final Distribution.
	Verified		Latter issued on 05/12/2015	
	Inventory		Letters issued on 05/13/2015.	
	PTC		Final Inventory and Appraisal filed	
	Not.Cred.		08/03/2015 shows an estate valued at	
1	Notice of	<u> </u>	\$55,000.00.	
🗸	Hrg		400,000.00.	
	Aff.Mail	w/	Minute Order from 04/02/15 set this	
✓	All.Muli	VV /	hearing for status regarding filing of	
	Aff.Pub.		the First and/or Final Account.	
	Sp.Ntc.		·	
	Pers.Serv.		Declaration of Philip M. Flanigan and	
	Conf.		Status Report and Request for	
	Screen		Continuance filed 08/26/2016 states	
	Letters		on 05/26/2016, Mr. Flanigan's office	
	Duties/Supp		filed a Declaration stating that the	
			Administrator was unable to sell the	
	Objections		home, because her brother was living	
	Video		in the home and had no place to go.	
	Receipt		Since then, the Administrator and her	
	CI Report		siblings are making the necessary	
	9202		repairs so that they can list the house. However, the Administrator has been	
	Order		unable to list the home because her	
	Aff. Posting		brother refuses to vacate the property.	Reviewed by: LV
	Status Rpt		The Administrator has had to serve him	Reviewed on: 09/01/2016
	UCCJEA		with a 60 day notice to vacate the	Updates:
	Citation		property in order for her to complete	Recommendation:
	FTB Notice		the duties as the Administrator of the	File 7- Garcia
			estate. Petitioner respectfully requests	
			that this matter be continued for a	
			period of ninety days to allow the 60	
			day notice to complete and for her to	
			evict her brother and list the home on	
			the market.	

8 Daniel J. and Virginia L. Duggan Revocable Trust Case No. 15CEPR00308

Attorney Perryman, Mark D. (for Petitioner Mark Duggan)
Attorney Pimentel, Paul J. (for Respondent Daniel J. Duggan)

Probate Status Hearing RE: Trial Setting

Virginia L. Duggan DOD: 4/17/12	MARK DUGGAN, Remainder Beneficiary of Trust B, the irrevocable trust created under	NEEDS/PROBLEMS/COMMENTS:
000.4/17/12	the Daniel J. Duggan and Virginia L.	
	Duggan Revocable Living Trust dated	Minute Order 6/30/16: Counsel is
	5/31/11, filed a Petition for Findings and	not ready for trial yet. Continued
Cont. from 063016	Orders to Compel an Accounting or Provide Information on the Trust; Confirm the	to 9/8/16.
Aff.Sub.Wit.	Creation and Funding of Trust B; and	As of 9/6/16, nothing further has
Verified	Instructions on Validity of Trust Amendment	been filed.
Inventory	on 3/24/15.	
PTC	On 4/11/1/ DANIEL L DUCCAN Co Cottler	
Not.Cred.	On 4/11/16, DANIEL J. DUGGAN, Co-Settlor and Successor Trustee, filed his First and Final	
Notice of	Account of Trust B on 4/11/16. (Mark	
Hrg	Duggan filed objections 5/24/16.)	
Aff.Mail		
Aff.Pub.	Also on 4/11/16, MARK DUGGAN filed a	
Sp.Ntc.	Petition for Breach of Trust; Instructions, Redress, and Removal/Suspension of	
Pers.Serv.	Trustee. (Daniel J. Duggan filed his Response	
Conf.	on 5/26/16.)	
Screen		
Letters	On 5/26/16, the Court set this status hearing	
Duties/Supp	re trial setting.	
Objections		
Video		
Receipt		
CI Report		
9202		
Order		Daviewa d hygoles
Aff. Posting		Reviewed by: skc
Status Rpt UCCJEA		Reviewed on: 9/6/16 Updates:
Citation		Recommendation:
FTB Notice		
FTB Notice		File 8- Duggan

Attorney: Jennifer L. Walters (for Zepure "Zeppy" Attashian – Executor)

Petition for Approval of Waiver of Account, Report of Executor, Allowance of Executor's Statutory Fees, Allowance of Attorneys Statutory Fees, Allowance of Executor's Extraordinary Compensation and For Final Distribution

	. 11/07/0014		7 TERLINE "7 TERLY" ATTACHIAN AND AND AND AND AND AND AND AND AND A	
DOD: 11/27/2014			ZEPURE "ZEPPY" ATTASHIAN, executor, is	NEEDS/PROBLEMS/COMMENTS:
			petitioner.	Continued to 10/24/16 at the
			Petitioner was appointed Special	request of the attorney.
			Administrator on 9/2/2015 for the sole	request of the allothey.
Con	t. from		purpose of entering in a sales contract	1. Final I&A filed 6/27/2016 lists at
	Aff.Sub.Wit.		for decedent's real property. All net	attachment 1, item 1, funds held
	Verified		funds received were to be placed into	in a blocked account as a result
✓ \	vermed		a blocked account. \$35,758.90 were	of the sale of real property on
√ I	Inventory		deposited into blocked account on	9/29/2015, located at 650 W.
<u> </u>	7		10/14/2015 for sale of real property	Donner, Clovis CA. This property
√	PTC		located in Clovis, CA.	was on hand at decedent's
√ I	Not.Cred.		Accounting is waived	death, so should be listed on
			7.0000111111111111111111111111111111111	attachment 2 of the I&A at its
	Notice of		I&A - \$285,765.82	value as of the decedent's date
	Hrg		POH - not provided	of death.
🗸 /	Aff.Mail	w/	Executor - \$4,000.00	2. Fee base is calculated incorrectly.
	Aff.Pub.		(statutory)	See CA Rules of Court 7.705.
-			(Sidiololy)	3. Petition does not include a
_	Sp.Ntc.		Executor X/O - \$ 3,375.00	property on hand schedule listing
I	Pers.Serv.		(for 9.5 hours expended for purposes of	the value of the assets on hand.
	Conf.		selling properties so they would not be	
	Screen		lost to foreclosure)	4. Petition does not include a
√ I	Letters 11/16/20)15	Attorney - \$4,000.00	statement re: notice to Victim's
-	D 1: /C		- \$ 4,000.00	Compensation (Prob C§ 9202(b)).
	Duties/Supp		Closing - \$2,500.00	5. Petition does not include a
	Objections		(includes costs of \$250.00 to Probate	statement re: notice to Franchise
	Video		Referee, \$56.24 for taxes on real	Tax Board (Prob C§ 9202(c)).
	Receipt		property and \$1,305.00 filing fees)	6. Distribution does not provide for
	CI Report			the specific devise of \$2,000.00 to
	9202	Χ	Distribution, pursuant to decedent's	Suzanne Rosales or provide proof
	Order		will, is to:	that it was previously satisfied.
•			·	See additional page.
			Jessica L. Bongardt - cash, stock and	oce additional page.
			real property	
	Aff. Posting			Reviewed by: SEF
	Status Rpt			Reviewed on: 9/2/2016
	UCCJEA			Updates: 9/2/2016 (KT – 9/6/16)
-	Citation			Recommendation:
-		Х		File 9- Bongardt
<u> </u>	ID HOICE	^		
				9

9 William George Bongardt (Estate) Page 2

Case No. 15CEPR00842

NEEDS/PROBLEMS/COMMENTS, continued:

7. Petitioner is requesting dual compensation of \$4,000.00 each in statutory fees, as both personal representative and attorney of decedent's estate.

Probate Code 10804 states:

"Notwithstanding any provision in the decedent's will, a personal representative who is an attorney shall be entitled to receive the personal representative's compensation as provided in this part, but <u>shall not</u> [emphasis added] receive compensation for services as the attorney for the personal representative unless the court specifically approves the right to the compensation in advance and finds that the arrangement is to the advantage, benefit, and best interests of the decedent's estate."

Fern Edward Davis, JR (Estate) 10

Case No. 16CEPR00247

Attorney Teixeira, J. Stanley (for Petitioner Amos Davis - Executor)

Probate Status Hearing RE: Filing of the Inventory and Appraisal

DC	DD: 02/03/2016	AMOS DAVIS, son was appointed	NEEDS/PROBLEMS/COMMENTS:
		Executor without bond on 04/14/2016.	
		Letters issued on 04/14/2016.	 Need Final Inventory and Appraisal.
Со	ont. from	Minute Order of 04/14/2016 set this	
	Aff.Sub.Wit.	Status Hearing for the filing of the	
	Verified	Inventory and Appraisal.	
	Inventory	Inventory and Appraisal Partial No. 1	
	PTC	Inventory and Appraisal Partial No. 1 filed 04/26/2016 shows an estate valued	
	Not.Cred.	at \$135,000.00.	
	Notice of		
	Hrg	Status Report filed 09/01/2016 states the	
	Aff.Mail	Inventory and Appraisal for the estate has been provided to the Fresno	
	Aff.Pub.	County probate referee of the estate	
	Sp.Ntc.	property, but the completed appraisal	
	Pers.Serv.	has no yet been received by this office.	
	Conf.	Once the appraisal has been received	
<u> </u>	Screen	from the probate referee, it will be filed	
	Letters	with the court.	
	Duties/Supp	╡	
—	Objections	_	
	Video		
 	Receipt	=	
1	CI Report	=	
	9202 Order	-	
	Aff. Posting	-	Reviewed by: LV
	Status Rpt	-	Reviewed by: EV
	UCCJEA	=	Updates: 09/06/2016
	Citation	=	Recommendation:
	FTB Notice	╡	File 10- Davis

10

11 Louie Souza (Spousal) C
Attorney: Ryan Michael Janisse (for Petitioner Charlotte Souza)

First Amended Spousal or Domestic Partner Property Petition

DO	D: 10/27/14		CHARLOTTE SOUZA, surviving	NEEDS/PROBLEMS/COMMENTS:
			spouse, is petitioner.	
			No other proceedings	
Со	nt. from			
	Aff.Sub.Wit.		Decedent died intestate.	
✓	Verified		Petitioner states she and the	
	Inventory		Decedent acquired the real	
	PTC		property in 1996 during their	
	Not.Cred.		marriage. Petitioner and	
✓	Notice of Hrg		Decedent did not have separate property and utilized community	
1	Aff.Mail	W/	property assets to purchase the	
	Aff.Pub.		home and for all mortgage	
	Sp.Ntc.		payments.	
	Pers.Serv.			
	Conf.			
	Screen		Petitioner requests court	
	Letters		confirmation that ½ interest in real	
	Duties/Supp		property located in Kerman	
	Objections		belongs to her and ½ interest	
	Video		passes to her pursuant to intestate	
	Receipt		succession.	
	CI Report			
1	9202 Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt	<u> </u>		Reviewed on: 9/1/16
	UCCJEA			Updates:
	Citation			Recommendation: SUBMITTED
	FTB Notice			File 11- Souza

12 Mileena Padilla, Melody Padilla, Cesar Herrera, JR (GUARD/P) Case No. 16CEPR00583

Attorney Myers, R. Rich (for Kevin Herrera & Clementina Herrera – Petitioners - Paternal Uncle and

Aunt)

Guardian Rios, Frank Javier (Pro Per)

Guardian Rios, Diana (Pro Per)

Petition for Appointment of Temporary Guardian of Cesar Herrera ONLY (Competing)

Ag	e: 9	GENERAL HEARING 10/26/2016	NEEDS/PROBLEMS/COMMENTS:	
	nt. from Aff.Sub.Wit. Verified	KEVIN HERRERA and CLEMENTINA HERRERA, paternal uncle and aunt, are petitioners. Please see petition for details	Note: This Petition pertains only to CESAR HERRERA, JR. FRANK JAVIER RIOS and DIANA RIOS, maternal grandparents, were appointed temporary guardians of Cesar Herrera, Jr. on 07/20/2016. The hearing on the general petition is set for	
	Inventory		09/12/2016.	
	PTC Not.Cred.		Mr. and Mrs. Rios were also appointed temporary	
	Notice of Hrg Aff.Mail Aff.Pub.	X	guardians of Mileena Padilla and Melody Padilla on 06/16/2016. The continued hearing on their general petition regarding Mileena and Melody is set for 09/14/2016.	
	Sp.Ntc.		1. Notice of Hearing filed 09/06/2016	
	Pers.Serv.	×	indicates that the Temporary Co-	
✓	Conf. Screen		Guardians, Frank and Diana Rios were served by mail on 08/24/2016. Personal	
✓	Letters		service is required pursuant to Probate	
✓	Duties/Supp		Code 2250. Note: A proof of service was filed on 09/06/2016 indicating that Diana	
	Objections Video Receipt		Rios was personally served on 08/28/2016 however the Notice of Hearing showing personal service must be filed.	
_	CI Report		2. A Proof of Service was filed on 09/06/2016	
✓	9202 Order		for Cesar Herrera-Torres, father, showing Mr. Herrera-Torres was personally served on 08/25/2016 which indicates that the Notice of Hearing was also served however the Notice of Hearing showing personal service must be filed. Please see additional page	
	Aff. Posting	_	Reviewed by: LV	
	Status Rpt	_	Reviewed on: 09/01/2016	
	UCCJEA Citation	<u>× </u>	Updates: 09/06/2016	
	FTB Notice	_	Recommendation: File 12- Herrera	
		Dord 202 0:00 a se Thurs	day Cardarahar 0 001/	

12(additional page) Mileena Padilla, Melody Padilla, Cesar Herrera, JR (GUARD/P) Case No. 16CEPR00583

- 3. A Proof of Service was filed on 09/06/2016 for Frankie Diana Rios, mother, showing Ms. Rios was personally served on 08/28/2016 which indicates that the Notice of Hearing was also served however the Notice of Hearing showing personal service must be filed.
- 4. Need UCCJEA.

Case No. 16CEPR00667

13 Sarah Marple (Estate) C
Attorney Esraelian, Robyn L (for Nancy Ramos – Administrator)
Probate Status Hearing RE: Proof of Bond

Administrator with full IAEA authority and with bond set at \$25,000.00 on 08/04/2016. Letters have not issued. Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation FTB Notice Notice of \$25,000.00 or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filled no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties. Reviewed by: LV Reviewed on: 09/01/2016 Updates: Recommendation: File 13- Marple	DOD: 10/09/2002	NANCY RAMOS, was appointed	NEEDS/PROBLEMS/COMMENTS:
Cont. from Aff. Sub. Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Sp.Ntc. Pers. Serv. Conf. Screen Letters Dutles/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation Letters have not issued. Minute Order of 08/04/2016 set this Status Hearing is set for 10/13/2016 Appraisal by Probate Referee and Statement of Cause was filed 08/30/2016. Hearing is set for 10/13/2016 1. Need Bond in the amount of \$25,000.00 or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties. Reviewed by: LV Reviewed on: 09/01/2016 Updates: Recommendation:		Administrator with full IAEA authority and	
Letters have not issued. Cont. from Aff. Sub. Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff. Mail Aff. Pub. Sp. Ntc. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Report Reviewed by: LV Reviewed on: 09/01/2016 Status Reports recommendation: Statement of Cause was filed 08/30/2016. Hearing is set for 10/13/2016 1. Need Bond in the amount of \$25,000.00 or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.		with bond set at \$25,000.00 on 08/04/2016.	
Cont. from			
Aff. Sub. Wit. Verified Inventory PTC Notice of Hrg Aff. Pub. Sp. Ntc. Pers. Serv. Conf. Screen Letters Dutles/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation Minute Order of 08/04/2016 set this Status Hearing for the filing of the bond. 1. Need Bond in the amount of \$25,000.00 or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties. Reviewed by: LV Reviewed on: 09/01/2016 Updates: Recommendation:	Cont from	Letters have not issued.	
Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation Ci			' '
Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation 1. Need Bond in the amount of \$25,000.00 or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties. Reviewed by: LV Reviewed on: 09/01/2016 Updates: Recommendation:		•	10/13/2016
PTC Substitute Substitute	Verified	Hearing for the filing of the bond.	1 Nood Rond in the amount of
Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt Mot.Cred. Notice of Hrg report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties. Reviewed by: LV Reviewed on: 09/01/2016 Updates: Recommendation:	Inventory		
Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt Which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties. Provided Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation Which states in all matters set for status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties. Reviewed by: LV Reviewed on: 09/01/2016 Updates: Recommendation:	PTC		
status hearing verified status reports must be filed no later than 10 days before the hearing. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties. Reviewed by: LV Reviewed on: 09/01/2016 Updates: Recommendation:	Not.Cred.		I
Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Repire must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties. Reviewed by: LV Status Rpt UCCJEA Citation Recommendation:	Notice of		l l
Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties. Reviewed by: LV Reviewed by: LV Reviewed on: 09/01/2016 UCCJEA Citation 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.	Hrg		_
Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties. Duties/Supp	Aff.Mail		· I
the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties. Duties/Supp	Aff.Pub.		,
Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties. Reviewed by: LV Reviewed on: 09/01/2016 UCCJEA Recommendation:	Sp.Ntc.		· · · · II
Cont. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation hearing, together with a copy of the Status Report shall be served on all necessary parties. Reviewed by: LV Reviewed on: 09/01/2016 Updates: Recommendation:	Pers.Serv.		I II
Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA UCCJEA Citation the Status Report shall be served on all necessary parties. Reviewed by: LV Reviewed on: 09/01/2016 Updates: Recommendation:	Conf.		· I
Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA UCCJEA Citation On all necessary parties. Reviewed by: LV Reviewed on: 09/01/2016 Updates: Recommendation:	Screen		
Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation Duties/Supp Reviewed by: LV Reviewed on: 09/01/2016 Updates: Recommendation:	Letters		·
Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation Reviewed by: LV Reviewed on: 09/01/2016 Updates: Recommendation:	Duties/Supp		on all necessary parties.
Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA UCCJEA Uight Reviewed by: LV Reviewed on: 09/01/2016 Updates: Recommendation:	Objections		
CI Report 9202 Order Aff. Posting Status Rpt UCCJEA UCCJEA Uiccjea Citation Reviewed by: LV Reviewed on: 09/01/2016 Updates: Recommendation:	Video		
9202 Order Reviewed by: LV Reviewed on: 09/01/2016 UCCJEA Updates: Recommendation:	Receipt		
Order Aff. Posting Status Rpt UCCJEA Uitation Reviewed by: LV Reviewed on: 09/01/2016 Updates: Recommendation:	CI Report		
Aff. Posting Status Rpt UCCJEA Citation Reviewed by: LV Reviewed on: 09/01/2016 Updates: Recommendation:	9202		
Status Rpt Reviewed on: 09/01/2016 UCCJEA Updates: Recommendation:	Order		
UCCJEA Updates: Citation Recommendation:	Aff. Posting		Reviewed by: LV
Citation Recommendation:	Status Rpt		Reviewed on: 09/01/2016
	UCCJEA		Updates:
FTB Notice File 13- Marple	Citation		Recommendation:
	FTB Notice		File 13- Marple

13

14 Wanda Joyce Owens (CONS/PE)

Case No. 16CEPR00681

Petitioner: Mark Owens (Pro per – Nephew)

Attorney: Deborah Boyette (court-appointed for Proposed Conservatee)

Petition for Appointment of Conservator of the Person and Estate

NEEDS/PROBLEMS/COMMENTS: TEMPORARY EXPIRES 9/8/2016 MARK OWENS, nephew, is petitioner and Court Investigator Advised Rights requests appointment as conservator of on 8/2/2016. the person and estate without bond and Minute order dated 7/12/2016 re: medical consent and dementia powers. Cont. from 081116 temporary hearing set bond at Aff.Sub.Wit. \$32,732.00 for general petition and Verified stated petitioner needs court approval to move conservatee or Inventory sell her property. See petition for details. **PTC** Minute order dated 8/11/2016 states Not.Cred. Attorney Boyett represents that Notice of Petitioner has worked on the bond Hrg and it is nearing issuance. Aff.Mail w/ As of 8/31/2016, bond has not been Aff.Pub. filed and temporary letters have not Sp.Ntc. issued. Bond filed 9/6/2016. w/ Pers.Serv. 1. Dementia Attachment to Conf. Capacity Declaration filed 6/29/2016 is incomplete at Screen items 9b(1) and (2) re: specific Letters medications the proposed conservatee needs or would **Duties/Supp** benefit from and conservatee's **Objections** mental function deficits. Video 2. Need video viewing receipt. Receipt Filed 9/7/2016. **CI Report** See additional page. 9202 Order Aff. Posting Reviewed by: SEF **Status Rpt Reviewed on:** 8/31/2016 **UCCJEA Updates:** 9/7/2016 Citation **Recommendation: FTB Notice** File 14- Owens

14 Wanda Joyce Owens (CONS/PE) Page 2

Case No. 16CEPR00681

NEEDS/PROBLEMS/COMMENTS, continued:

Note: If the petition is granted, status hearings will be set as follows:

- Tuesday, October 11, 2016 at 9:00 am in Department 303, for the filing of the bond. Bond filed 9/6/2016.
- Tuesday, January 10, 2017 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal.
- Tuesday, November 7, 2017 at 9:00 a.m. in Department 303, for the filing of the first account.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.

15 Connie Yanez (Estate)

Case No. 16CEPR00764

Attorney Boyajian, Thomas (for Albert Romero – Petitioner – Grandson)

Petition for Probate of Will and for Letters Testamentary with IAEA

DO	D: 10/22/2014	ALBERT ROMERO, grandson/named	NEEDS/PROBLEMS/COMMENTS:
		executor without bond is petitioner. Full IAEA – o.k.	Need Confidential Supplement to Duties & Liabilities of Personal Representative, Adaptaton dudicial Council Form DE 1475
Со	nt. from	Will dated: 09/20/2013	Mandatory Judicial Council Form DE-147S.
√	Aff.Sub.Wit. Verified	Residence: Fresno Publication: The Business Journal	#5a(3) or #5a(4) was not answered regarding a registered domestic partner.
	Inventory PTC	Estimated value of the Estate:	3. Petition indicates there is a predeceased
	Not.Cred.	Personal property - \$100,000.00	child therefore pursuant to Local Rule 7.1.1D.
1	Notice of Hrg Aff.Mail	Probate Referee: Steven Diebert	Note: If the petition is granted status hearings will be set as follows:
✓	Aff.Pub.		• Thursday, 02/09/2017 at 9:00a.m. in Dept. 303 for the filing of the inventory
	Sp.Ntc. Pers.Serv.		and appraisal <u>and</u>
	Conf. Screen		Thursday, 11/09/2017 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution.
✓ ✓	Letters Duties/Supp		Pursuant to Local Rule 7.5 if the required
	Objections		documents are filed 10 days prior to the hearings on the matter the status hearing will
	Video Receipt		come off calendar and no appearance will be required.
	CI Report 9202		
√	Order		
	Aff. Posting		Reviewed by: LV
	Status Rpt		Reviewed on: 09/01/2016
	UCCJEA		Updates: 09/06/2016
	Citation		Recommendation:
L	FTB Notice		File 15- Yanez

Attorney David A. Roberts (for Petitioner Jennifer Linkes)

Petition for Letters of Administration; Authorization to Administer Under IAEA

DOD: 5/21/2016				ter, is Petitioner and	NEEDS/PROBLEMS/COMMENTS:
			requests appointme bond set at \$263,80	ent as Administrator with 00.00.	Note: Court will set status hearings as follows:
Co ✓	Aff.Sub.Wit.		Full IAEA —	OK	 Monday, October 11, 2016 at 9:00 a.m. in Dept. 303 for filing proof of \$263,800.00
	Inventory		Decedent died inte	estate.	bond;
	PTC Not.Cred.		Residence —	Squaw Valley Business Journal	Wednesday, February 8, 2017 at 9:00 a.m. in Dept. 303 for filing of inventory
✓	Notice of Hrg		Publication —	500111033 300111 a 1	and appraisal; and
✓	Aff.Mail	W/	Estimated value of t	the Estate:	Wednesday, November 8,
✓	Aff.Pub.		Personal property Real property	- \$ 13,600.00 - \$240,000.00	2017 at 9:00 a.m. in Dept. 303 for filing of first
	Sp.Ntc.		Annual income-RP	• •	account and/or petition
	Pers.Serv.		Total	- \$263,800.00	for final distribution.
	Screen			4 -33/33333	Pursuant Local Rule 7.5, if the
✓	Letters		Probate Referee:	Rick Smith	documents noted above are filed 10 days prior to the dates
1	Duties/Supp				listed, the hearings will be
	Objections				taken off calendar and no
	Video Receipt				appearance will be required.
	CI Report				
	9202				
✓	Order				
	Aff. Posting				Reviewed by: LEG
	Status Rpt				Reviewed on: 9/1/16
	UCCJEA				Updates:
	Citation FTB Notice				Recommendation: SUBMITTED File 16- Bulmer
<u> </u>	TIDITORICE				1/

Arthur T. Miyakawa (Estate) 17

Case No. 16CEPR00797

Attorney Salazar, Steven F (for Kelvin Miyakawa – Petitioner – Brother)

Petition for Letters of Administration: Authorization to Administer Under the IAEA

DOD: 07/04/2016			KELVIN MIYAKAWA, brother, is	NEEDS/PROBLEMS/COMMENTS:
			petitioner and requests appointment as Administrator without bond.	Nickey If the constitution is assessed at about to
			as Administrator without bond.	Note: If the petition is granted status hearings will be set as follows:
-			KELVIN MIYAKAWA, was appointed	-
Со	nt. from		Special Administrator on 07/29/2016.	• Thursday, 02/09/2017 at
-	Aff.Sub.Wit.		Letters of Special Administration expire	9:00a.m. in Dept. 303 for the filing
✓	Verified		09/08/2016.	of the inventory and appraisal and
	Inventory		All heirs waive bond	
	PTC			• Thursday, 11/09/2017 at
	Not.Cred.		Full IAEA – o.k.	9:00a.m. in Dept. 303 for the filing
1	Notice of		Decedent died intestate	of the first account and final distribution.
	Hrg		Decedent died intestate	distribution.
✓	Aff.Mail	w/	Residence: Fresno	Pursuant to Local Rule 7.5 if the required
1	Aff.Pub.		Publication: The Business Journal	documents are filed 10 days prior to the hearings on the matter the status
	Sp.Ntc.		Estimated value of the Estate:	hearing will come off calendar and no
	Pers.Serv.		Real property - \$536,219.00	appearance will be required.
	Conf.		Less encumbrances - \$167,076.00	
	Screen		Total - \$369,143.00	
✓	Letters			
1	Duties/Supp		Probate Referee: Rick Smith	
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: LV
	Status Rpt			Reviewed on: 09/01/2016
	UCCJEA			Updates:
	Citation			Recommendation: Submitted
	FTB Notice			File 17- Miyakawa
				17

Attorney: Melvin K. Rube (for Petitioner Lois Harris Perkins)

Petition to Determine Succession to Real Property

	D. 0/2/15		LOIS HADDIS DEDVINS available	T 1
DOD: 8/3/15			LOIS HARRIS PERKINS, surviving	NEEDS/PROBLEMS/COMMENTS:
			spouse, is petitioner.	1. There is no record that the
			40 Days since DOD	original will has been deposited.
			40 Days since DOD.	Probate Code §8200.
Co	nt. from		No other proceedings.	_
	Aff.Sub.Wit.		The office proceedings.	2. Attachment 11 does not state
✓	Verified		Will dated: 3/23/05 devises entire	the decedent's interest in the
	Inventory		estate to spouse, Lois Harris Perkins.	real property as required.
	PTC			3. Need Order.
	Not.Cred.		& A - \$110,000.00	
	Notice of			
•	Hrg			
1	Aff.Mail	W/	Petitioner requests Court	
Ě	Aff Duk		determination that Decedent's	
-	Aff.Pub.		interest in real property pass to her	
	Sp.Ntc.		pursuant to Decedent's will.	
	Pers.Serv.		poisoani io Decedeni s wiii.	
	Conf.			
	Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
\vdash	9202 Order	Х		
		٨		Paviowed by: KT
	Aff. Posting			Reviewed by: KT Reviewed on: 9/1/16
\vdash	Status Rpt UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 18- Perkins
<u></u>	I ID NOIICE			THE 10-LEIKHI

19 Anthony Jacob Ibanez (CONS/P)

Petitioner: Yolanda Ibanez (Pro per – Mother)
Petitioner: Merrissa Madrigal (Pro per – Mother)

Case No. 16CEPR00799

Petition for Appointment of Probate Conservator

Petition for Appointment of Probate Conservator					
			TEMPORARY WAS DENIED	NE	EEDS/PROBLEMS/COMMENTS:
			YOLANDA IBANEZ and MERRISSA MADRIGAL, mother and sister, are petitioners and request		ourt Investigator Advised Rights n 8/24/2016
	<u> </u>		appointment as co-conservator of the person	1.	Need Citation. Filed 9/6/2016.
Co ✓	nt. from Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv.	X	with medical treatment consent powers. See petition for details.	2.	Need proof of personal service at least 15 days before the hearing of Citation with copy of general petition on proposed conservatee.** **Note: Proof of personal service filed 9/6/2016, was served by Yolanda Ibanez. Ms. Ibanez is petitioner and therefore, not authorized to serve documents in this matter. Need Notice of Hearing. Need proof of service at least 15 days before the hearing of
✓ ✓ ✓	Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report	x		5.	Notice of Hearing with a copy of the general petition on the following: a. Patricio Ibanez, Jr. (father) b. Antonia Cobarrubias (maternal grandmother) Need proof of service at least 30 days before the hearing of Notice of Hearing with a copy
✓	9202 Order			6.	of the general petition on the following: a. Central Valley Regional Center (CVRC) pursuant to Prob C § 1822(e). Need video viewing receipt for both petitioners.
	Aff. Posting			Re	eviewed by: SEF
	Status Rpt				eviewed on: 9/1/2016
	UCCJEA				odates: 9/7/2016
1	Citation			Re	ecommendation:
	FTB Notice			File	e 19- Ibanez

20 Shirley J. Franks (CONS/P)

Case No. 16CEPR00817

Attorney: Marcella Downing (for Petitioner Russell Franks)

Attorney: Gary Bagdasarian (Court Appointed for Conservatee)

Petition for Appointment of Probate Conservator

			THERE IS NO TEMPORARY Towns or any	
—			THERE IS NO TEMPORARY. Temporary was denied.	NEEDS/PROBLEMS/COMMENTS:
			was defiled.	
			RUSSELL W. FRANKS, spouse, is	
L			petitioner.	
Co	nt. from	1		Need Capacity Declaration re:
<u> </u>	Aff.Sub.Wit.		Please see petition for details.	request for medical consent and dementia powers.
✓	Verified			demeniid powers.
	Inventory		Status Report of Petitioner and Request	
	PTC		for Continuance filed on 8/31/16	
	Not.Cred.			
1	Notice of			
	Hrg			
✓	Aff.Mail	W/		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
1	Conf.			
	Screen			
✓	Letters			
1	Duties/Supp			
	Objections			
✓	Video			
	Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 9/1/16
	UCCJEA			Updates:
✓	Citation			Recommendation:
	FTB Notice			File 20- Franks

21 Rafaela Pena Uribe (CONS/P) Petitioner Pena, Lucy (Pro Per – Sister)

Case No. 16CEPR00818

Petition for Appointment of Probate Conservator of the Person

Ag	e: 58		NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
			LUCY PENA, sister is petitioner.	
			EGG FERM, SSICE IS PORTION OF	
<u></u>	nt. from		<u>Please see petition for details</u>	
	Aff.Sub.Wit.			
1	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
1	Aff.Mail	w/		
	Aff.Pub.			
	Sp.Ntc.			
1	Pers.Serv.	w/		
✓	Conf. Screen			
1	Letters			
1	Duties/Supp			
	Objections			
✓	Video Receipt			
✓	CI Report			
	9202			
√	Order			
	Aff. Posting			Reviewed by: LV
	Status Rpt			Reviewed on: 09/01/2016
	UCCJEA			Updates:
✓	Citation			Recommendation:
	FTB Notice			File 21- Uribe

Petitioner

Tammy Marie Jones Swanegan (Pro Per, daughter)

Attorney Curtis D. Rindlisbacher (Court-appointed for Conservatee)

Petition for Appointment of Probate Conservator of the Person and Estate

			NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
			TAMMY SWANEGAN , daughter, is Petitioner.	Continuance of this matter is required due to Petitioner serving notice of an incorrect
Co √	nt. from Aff.Sub.Wit. Verified Inventory Cap. Dec. Not.Cred. Notice of		~Please see Petition for details~ Court Investigator's Report was filed on 9/1/2016.	hearing date. Notice of Hearing filed 8/29/2016 contains the incorrect hearing date of 9/9/2016 rather than 9/8/2016, necessitating continuance of this hearing. Need Notice of Hearing and proof of service by mail of the notice with a
✓ ✓	Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv.	W/		copy of the Petition for Appointment of Probate Conservator showing notice was mailed at least 15 days before the continued hearing date given by the Court,
√ √	Conf. Screen Letters			pursuant to Probate Code § 1822 for all of the relatives named in the Petition pursuant to Probate Code §
✓	Duties/Supp	X Need Supp		1822(b)(2). ~Please see additional page~
	Objections			nicase see adamenar page
√	Video Receipt			
	CI Report			
/	9202 Order			
	Aff. Posting			Reviewed by: LEG
	Status Rpt			Reviewed on: 9/2/16
<u> </u>	UCCJEA Citation			Updates: Recommendation:
<u> </u>	FTB Notice			File 22- Jones

NEEDS/PROBLEMS/COMMENTS, continued:

- 2. Proof of Personal Service of the Citation filed 8/29/2016 does not show notice was personally served to the proposed Conservatee at Item 3(a), as the proof does not indicate a date and time of service; additionally, no date is indicated at the signature of the person serving the notice (Bernardo Yniguez.) Need proof of personal service of the Citation at least 15 days before the hearing pursuant to Probate Code § 1824.
- 3. Court may require Petitioner to provide additional information in Item 5(c) of the *Petition* filed 8/8/2016, as supporting facts for the Court to determine that the proposed conservatee is unable to properly provide for her personal needs for physical health, food, clothing, or shelter.
- 4. Need Confidential Supplemental Information Form (Judicial Council form GC-312) to be filed with the Court pursuant to Probate Code § 1821.
- 5. Item 1(k) of the *Petition* filed 8/8/2016 requests orders relating to dementia placement or treatment. Since dementia powers are requested, need the mandatory *Attachment Requesting Special Orders Regarding Dementia* (Judicial Council form GC-313) to be filed with the Court in support of the Petitioner's request.
- 6. Petition is **not marked** at Item 1(g) for the Court to consider granting medical consent powers. Additionally, Petition is **not marked** at Item 9(a) indicating that there is no form of medical treatment for which the proposed Conservatee has the capacity to give an informed consent. However, Item 9(b) is marked indicating that a Medical Capacity Declaration in support of Petitioner's request is filed with the Petition. Need confirmation regarding whether Petitioner requests medical consent powers in addition to the separate and distinct dementia powers.
- 7. Since dementia powers are requested, need the mandatory Dementia Attachment to Capacity Declaration Conservatorship (mandatory-use Judicial Council form GC-335A) to be filed as part of the Capacity Declaration completed by the physician.

<u>Note</u>: Bond is required for conservatorship estates pursuant to Probate Code § 2320 and CA Rule of Court 7.207, except for the value of any real property of the proposed conservatee, which cannot be sold without Court approval. Real property valued at **\$203,000.00** is indicated as the only asset of the proposed conservatee. Court may waive bond (if Petitioner's representation is accurate regarding the estate assets) under Probate Code § 2321 which provides the Court may not waive bond without a good cause determination that Conservatee will not suffer harm as a result of the waiver.

Petitioner: Vivian Colmenero (Pro per – Maternal great-grandmother)

Petition for Appointment of Temporary Guardian of the Person

			GENERAL HEARING 10/27/2016	NEEDS/PROBLEMS/COMMENTS:
Со	nt. from		VIVIAN COLMENERO , maternal great-grandmother, is petitioner.	 Need Notice of Hearing. Need proof of personal service at least 5 court days before the
√	Aff.Sub.Wit. Verified Inventory		See petition for details.	hearing of <i>Notice of Hearing</i> with a copy of the temporary petition <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence for:
	Not.Cred.			a. Gena BabyGirl Ramos (mother)
	Notice of Hrg Aff.Mail	X		
	Aff.Pub.			
	Sp.Ntc. Pers.Serv.	X		
√	Conf. Screen	^		
✓	Letters			
✓	Duties/Supp			
	Objections Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting Status Rpt			Reviewed by: SEF Reviewed on: 9/1/2016
1	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 23- Ortega

Case No. 16CEPR00766

24 Isiah Hervey (Det. Succ) Case No. 16
Attorney Mele, James J. (for Chanel Clayton – Petitioner – Granddaughter)
Petition to Determine Succession to Real Property

DOD: 07/28/2008			CHANEL CLAYTON, granddaughter, is	NEEDS/PROBLEMS/COMMENTS:
			petitioner.	
			40 days since DOD	
Со	nt. from 09011	6	No other proceedings	
	Aff.Sub.Wit.			
✓	Verified		I&A - \$100,000.00	
✓	Inventory		Decedent died intestate	
	PTC		Petitioner request Court determination	
	Not.Cred.		that Decedent's 100% interest in real	
✓	Notice of		property located at 1911 S. Woodrow	
	Hrg	,	St. Fresno, Ca. pass to Chanel Clayton	
✓	Aff.Mail	w/	pursuant to intestate succession.	
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf.			
	Screen			
	Letters			
	Duties/Supp			
	Objections Video			
	Receipt			
	CI Report			
	9202			
1	Order			
	Aff. Posting			Reviewed by: LV
	Status Rpt			Reviewed on: 09/06/2016
	UCCJEA			Updates:
	Citation			Recommendation: Submitted
	FTB Notice			File 24- Hervey

24

Petitioner Sheila R. Scott (Pro Per, Conservator of the Person and Estate)

Ex Parte Petition for Withdrawal of Funds from Blocked Account

DOD: 8/28/2016		
	Aff.Sub.Wit.	
✓	Verified	
	Inventory	
	PTC	
	Not.Cred.	
1	Notice of	X
	Hrg	X
✓	Aff.Mail	X
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf.	
	Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video	
	Receipt	
	CI Report	
	9202	
✓	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

SHEILA R. SCOTT, mother, and Conservator of the Person appointed on 9/11/2014; and Conservator of the Estate appointed on 3/24/2015, is Petitioner.

~Please see Petition for details~

Order on Ex Parte Petition for Withdrawal of Funds from Blocked Account filed 9/1/2016 set this hearing on 9/8/2016, requiring the following:

- Petitioner shall file with the Court prior to the 9/8/2016 hearing, supporting documentation consisting of quote(s) from funeral parlor for burial arrangements and funeral service; and
- Notice of the Ex Parte Petition for Withdrawal of Funds from Blocked Account shall be served by the Petitioner at least 5 days prior to the 9/8/2016 hearing to all interested parties, as follows:
 - J.L. SCOTT;
 - o ODESSER SCOTT; and
 - ANTOINE D. FOSTER.

NEEDS/PROBLEMS/COMMENTS:

Update:

- Proof of Service of Notice of Hearing filed 9/7/2016 shows service to persons as ordered was made on 9/6/2016.
- Verified Declaration filed 9/7/2016 states the funds will be used for the deceased Conservatee's funeral services and burial, and contains attached copies of quotes for services as specifically itemized.

Reviewed by: LEG
Reviewed on: 9/2/16
Updates: 9/7/16
Recommendation:
File 25- Foster